

ADDENDUM BANKRUPTCY REPORT

In relation to the

Bankruptcy report number **2** of the trustee of

Lehman Brothers Securities N.V.

29 July 2009

The two dates, mentioned in the second sentence under paragraph 5.1, should be 12 September 2008 and 15 September 2008. The amended sentence reads as follows:

“The Global Close was a full accounting close as of 12 September 2008, the last business day prior to the commencement of the Chapter 11 proceedings for LBHI and LBIE on 15 September 2008.”
